

Practices

- Real Estate
- Restructuring
- Mergers & Acquisitions
- Private Equity

Admissions & Qualifications

- Illinois

Languages

- English
- Mandarin

Education

- University of Chicago
Law School, J.D.
- University of Toronto,
A.B.D., Economics
- Queen's University,
M.A., Economics
- University of Toronto,
B.B.A., Finance &
Economics

Eric Zhi

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Eric Zhi is an associate in the Real Estate Practice Group in the Chicago office of Kirkland & Ellis LLP.

Representative Matters

Blackstone in its portfolio acquisition and financing of more than 60 industrial assets.

TPG in CMBS mortgage and mezzanine financing secured by its portfolio of 10 office assets.

Davidson Kempner in its portfolio acquisition of more than 20 healthcare assets.

Macy's, Inc. in obtaining more than \$4 billion of additional liquidity in response to the impact of the COVID-19 global pandemic on the company and the retail industry.

J.C.Penney in its sale of 166 owned and leased stores and distribution centers pursuant to a Chapter 11 plan of reorganization that was approved by the court on November 24.

Neiman Marcus Group, Inc. in its refinancing and recapitalization of approximately \$4.5 billion of funded indebtedness encumbering the fee interest and leasehold interests in more than 40 properties.

CCC Information Services Inc., in its business combination with Dragoneer Growth Opportunities Corp. (NYSE: DGNR), a SPAC formed by an affiliate of Dragoneer Investment Group, for an enterprise value of of \$7 billion.

GenOn Energy (NYSE: GEN) in its restructuring involving more than \$3.5 billion of funded and off-balance sheet debt encumbering the fee interest and leasehold interest in 14 power plants.

LyondellBasell (NYSE: LYB) in its \$2 billion joint venture with Sasol (JSE: SOL, NYSE: SSL), including acquisition of Sasol's 1.5 MM ton ethane cracker, 0.9 MM ton low and linear-low density polyethylene plants and associated infrastructure.

McDermott International, Inc. in connection with its disposition of its subsidiary for more than \$2.7 billion.

Consortium of joint ventures in the roll-up and recapitalization of a real estate portfolio consisting of approx. 100 multifamily properties with a combined asset value of approx. \$1.9 billion.

GTCR in the sale of Optimal Blue to Black Knight (NYSE: BKI) for an enterprise value of \$1.8 billion.

Memberships & Affiliations

Financial Risk Manager charterholder, Global Association of Risk Professionals

Chartered Financial Analyst, Level III passed, CFA Institute